

Ocean Rate Bulletin



Wine:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October 2003. The denominator represents the total number of TEU shipped, by carriers, throughout the 2003 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2003.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2003. Source: PIERS, October 2003.

Market Share-CY 2003:

Each carrier's market share is based on the total number of containers shipped throughout the 2003 calendar year. Source: PIERS, 2003.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 30, 2003. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Wine are quoted on full 40-foot dry or refrigerated containers depending on the demand for the shipments moving that quarter.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Ron Hagen, Heidi Reichert, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Antwerp, Belgium

Wine

Monthly Market Share For: October 2003

Month\Year: 90.0 \ 1,218.7

Month\Year: 90.0 \ 1,218.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	29%	20%	21	\$7,935	\$474	\$40	3%						\$8,687
Star Shipping	27%	11%		\$1,500 ²¹									\$1,500
Hapag-Lloyd	26%	44%	22	\$529 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$9,187
OOCL	14%	7%											
NYK Line	2%	2%	23	\$529 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$9,187
Mediterranean	2%	1%		\$529 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$9,187
Mexican Line	0%	7%	21	\$1,885 ²¹									\$1,885
Maersk-SeaLand	0%	6%	26	\$7,935	\$474	\$40	3%	\$500					\$9,187
Average Container Rate													\$6,622

¹⁶ Rate is calculated per KT not by container.

²¹ Rate is for a dry shipment, not a refrigerated shipment.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Wine

Monthly Market Share For: October 2003

Month\Year: 8.7 \ 32.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	92%	49%	22	\$1,560	\$184	\$40							\$1,784
K Line	8%	2%	22										
OOCL	0%	34%	22	\$1,650	\$230	\$40							\$1,920
Hapag-Lloyd	0%	12%		\$2,100	\$230	\$40							\$2,370
Evergreen	0%	3%	29										
Average Container Rate													\$1,784

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L.A./L.B./Oakland Ports To Busan, South Korea

Wine

Monthly Market Share For: October 2003

Month\Year: 50.8 \ 235.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	67%	61%	12	\$3,174	\$184	\$40							\$3,398
Hanjin	20%	23%	12	\$1,870	\$230	\$40							\$2,140
Maersk-SeaLand	8%	6%	15	\$565	\$230								\$795
Hyundai	6%	7%	12										
Average Container Rate													\$2,917

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L.A./L.B./Oakland Ports To Colon, Panama

Wine

Monthly Market Share For: October 2003

Month\Year: 14.0 \ 35.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Mexican Line	100%	46%		\$1,375	\$100					\$995			\$2,470
P&O Nedlloyd	0%	40%											
APL	0%	14%	15										
Average Container Rate													\$2,470

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L.A./L.B./Oakland Ports To Felixstowe, UK

Wine

Monthly Market Share For: October 2003

Month\Year: 154.8 \ 3,296.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	97%	34%	10										
APL	3%	1%	24										
Maersk-SeaLand	0%	55%	24	\$7,680	\$474	\$40	3%	\$500					\$8,924
Yang Ming	0%	10%	12										

Average Container Rate

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L.A./L.B./Oakland Ports To Hong Kong

Wine

Monthly Market Share For: October 2003

Month\Year: 19.1 \ 124.4

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	37%	16%	12	\$208 ¹⁶	\$12 ¹⁶	\$40						19 KT	\$4,220
K Line	26%	22%	16	\$1,247	\$192	\$40							\$1,479
Yang Ming	26%	18%	18										
OOCL	5%	4%	14	\$1,285 ²³	\$184	\$40							\$1,509
Evergreen	5%	1%	22										
P&O Nedlloyd	0%	24%	12	\$1,800	\$230	\$40							\$2,070
Maersk-SeaLand	0%	12%	21	\$565	\$230								\$795
Average Container Rate													\$2,967

16 Rate is calculated per KT not by container.

23 Rate is based on a 20 foot container, not a 40 foot container.

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L.A./L.B./Oakland Ports To Hsingkang, China

Wine

Monthly Market Share For: October 2003

Month\Year: 1.7 \ 8.1

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
COSCO	100%	100%	17										

Average Container Rate

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Wine

Monthly Market Share For: October 2003

Month\Year: 28.9 \ 112.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	73%	62%	15	\$1,750	\$140	\$40							\$1,930
APL	13%	4%	12	\$1,995	\$230	\$40	3%						\$2,325
Maersk-SeaLand	7%	10%	20	\$565	\$230								\$795
OOCL	3%	3%	13										
Hyundai	3%	2%	13										
NYK Line	0%	13%	12										
Average Container Rate													\$1,903

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L.A./L.B./Oakland Ports To Rotterdam, Netherlands

Wine

Monthly Market Share For: October 2003

Month\Year: 392.0 \ 3,564.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	51%	32%	19										
Hapag-Lloyd	27%	16%		\$529 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$9,187
Star Shipping	12%	8%											
Hanjin	9%	18%	11										
NYK Line	1%	0%	28	\$529 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$9,187
OOCL	0%	1%											
Evergreen	0%	1%	30	\$2,750 ²¹	\$474								\$3,224
Maersk-SeaLand	0%	20%	22	\$7,935	\$474	\$40	3%	\$500					\$9,187
Average Container Rate													\$9,131

¹⁶ Rate is calculated per KT not by container.

²¹ Rate is for a dry shipment, not a refrigerated shipment.

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Singapore

Wine

Monthly Market Share For: October 2003

Month\Year: 25.5 \ 110.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	59%	43%	18										
Hapag-Lloyd	16%	17%	16	\$1,880	\$230	\$40							\$2,150
P&O Nedlloyd	9%	6%	16	\$2,095	\$230	\$40	8%						\$2,533
NYK Line	8%	5%	16										
APL	4%	15%	21	\$2,305	\$230	\$40	8%						\$2,759
Evergreen	4%	2%	27	\$700	\$230	\$40							\$970
Maersk-SeaLand	0%	6%	25	\$640	\$230								\$870
K Line	0%	5%	19										
Average Container Rate													\$2,194

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo, Japan

Wine

Monthly Market Share For: October 2003

Month\Year: 281.9 \ 1,938.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	56%	38%	12	\$1,035	\$184	\$40							\$1,259
Hanjin	15%	14%	10	\$1,500	\$230	\$40							\$1,770
K Line	9%	19%	11	\$4,263	\$252	\$40	47%						\$6,559
P&O Nedlloyd	6%	3%	11	\$1,050	\$230	\$40	42%						\$1,761
Evergreen	4%	4%	20	\$750	\$230	\$40							\$1,020
Yang Ming	4%	7%	10										
Hapag-Lloyd	2%	3%	11	\$193 ¹⁶	\$12 ¹⁶	\$40	42%					21 KT	\$6,047
NYK Line	2%	5%	10	\$2,550	\$230								\$2,780
Maersk-SeaLand	1%	4%	12	\$665	\$230								\$895
COSCO	0%	0%	13										

Average Container Rate \$1,998

¹⁶ Rate is calculated per KT not by container.

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LA/LB/Oakland ports To Thamesport, UK

Wine

Monthly Market Share For: October 2003

Month\Year: 1,020.0 \ 6,671.

Month\Year: 1,020.0 \ 6,671.

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	71%	59%	24	\$512 ¹⁶	\$474	\$40	3%	\$500				15 KT	\$8,924
P&O Nedlloyd	20%	17%	25										
NYK Line	8%	9%	24	\$5,150	\$474	\$40	4%	\$500		\$1900			\$8,270
Mexican Line	1%	12%											
Evergreen	0%	2%		\$3,250 ²¹									\$3,250
OOCL	0%	1%											
Average Container Rate													\$8,838

¹⁶ Rate is calculated per KT not by container.

²¹ Rate is for a dry shipment, not a refrigerated shipment.